



THE WINSTON GROUP

Ethanol National Study  
Renewable Fuels Association  
September 2006-January 2007

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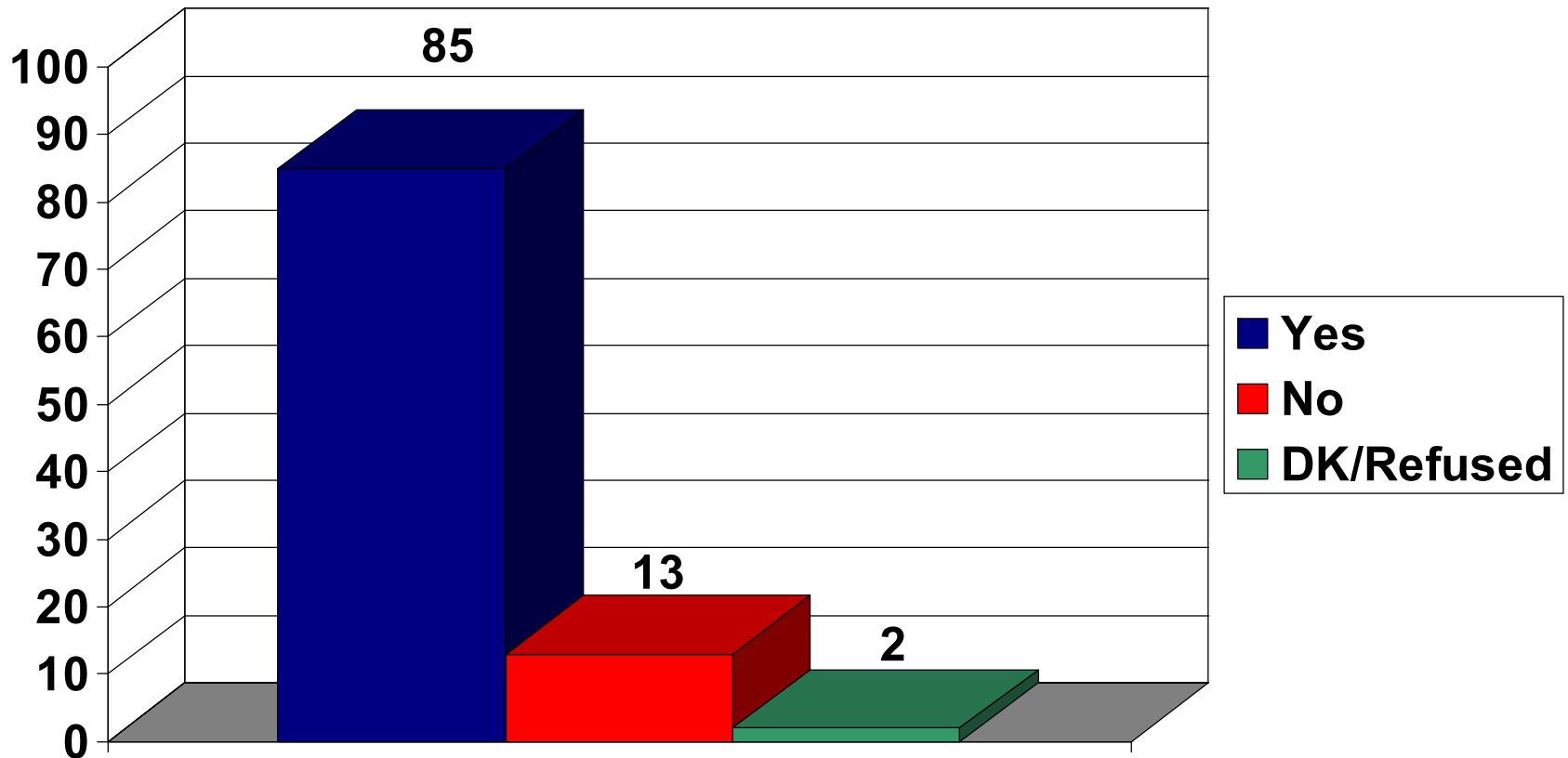


- National Survey
  - Fielded January 8-9, 2007
  - 1000 Registered Voters



# Strong Support For Development of Alternative Fuels

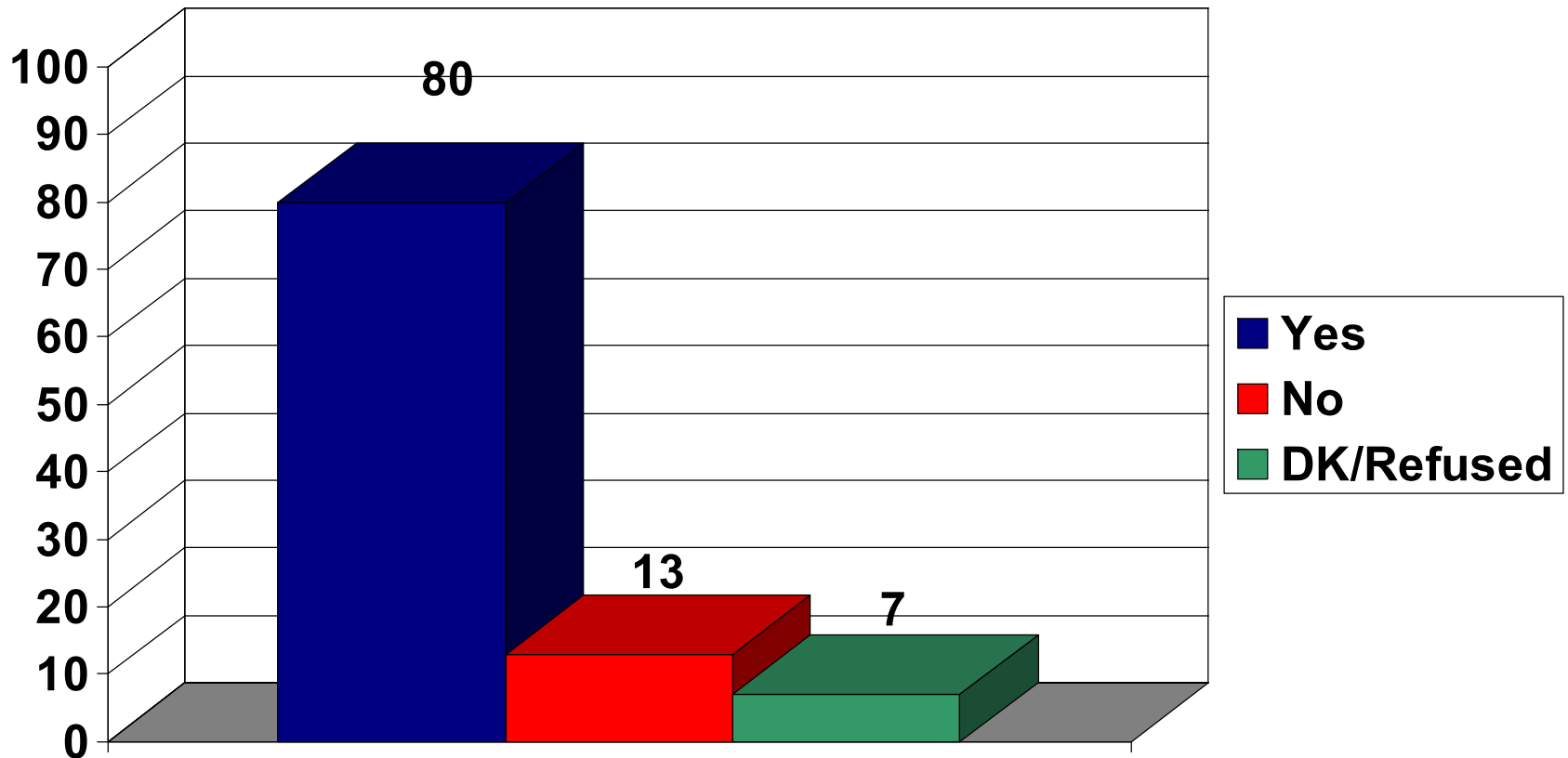
*“Do you think that the government should be involved in the development of alternative fuels?”*





# Ethanol Seen As Important Source of Domestic Energy

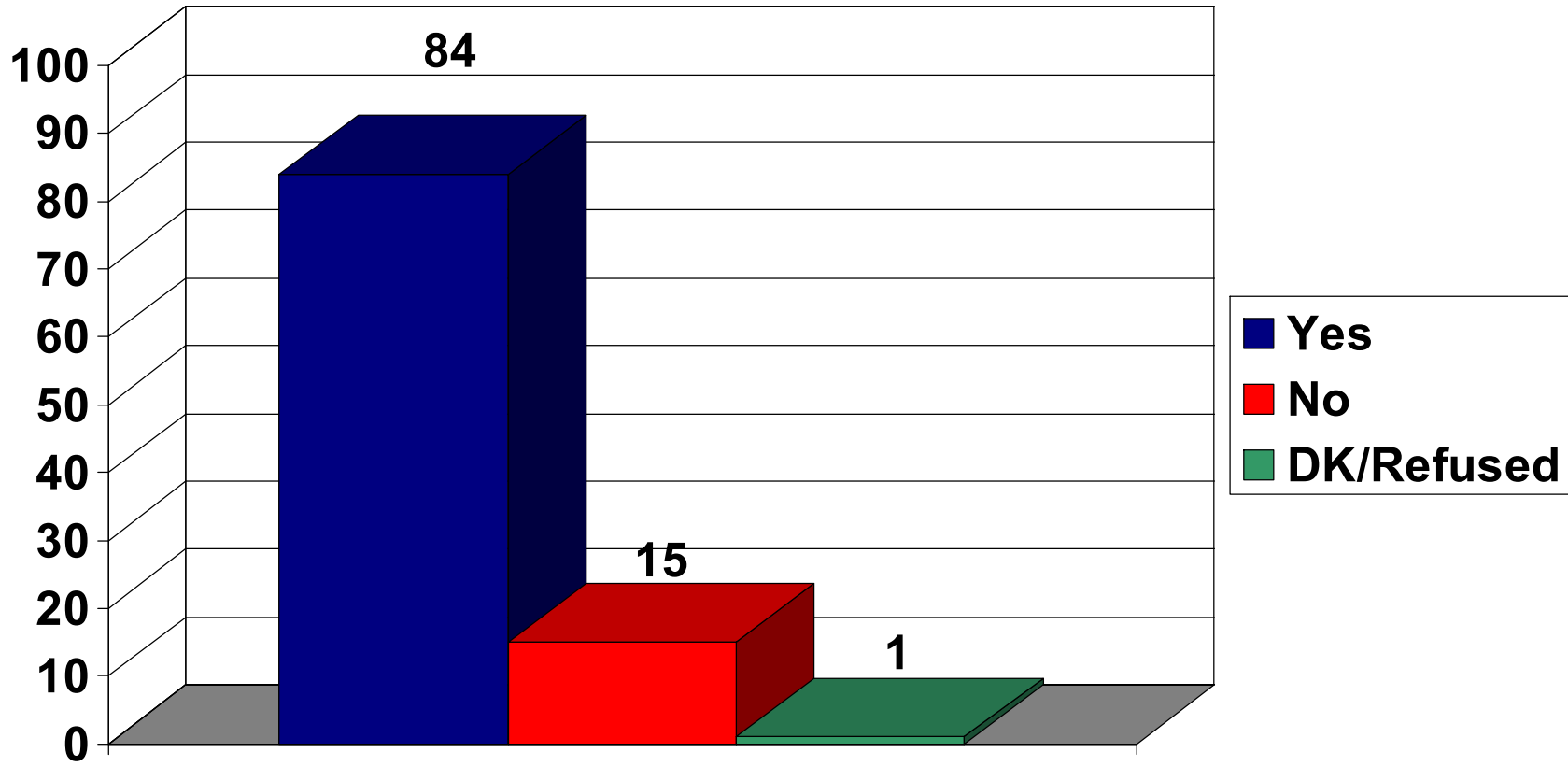
*“Do you believe or not believe that when it comes to developing alternatives to imported oil, ethanol is an important component of our domestically-produced supply?”*





# Incentives For Alternative Fuel Development Strongly Supported

*“Do you think that the government should provide incentives for the production of alternative fuels like ethanol to reduce dependence on imported oil?”*





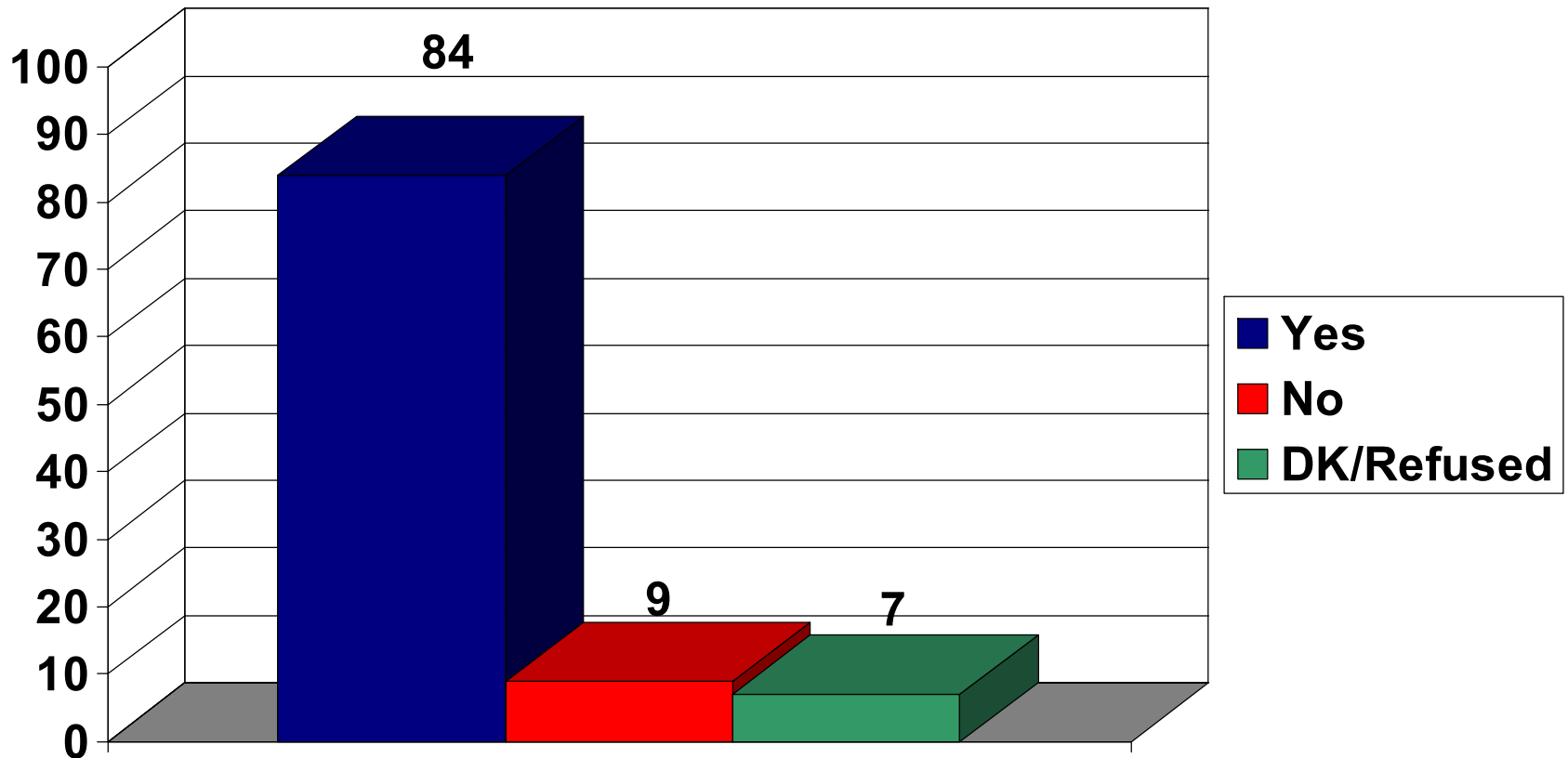
# Ethanol's Impact on the Economy

- *“Do you believe that the development of the domestic ethanol industry helps create jobs and is beneficial to the overall economy?”*
  - **88% YES, 9% NO, 3% DK/REFUSED**
  
- *“Do you believe that ethanol helps farm states' economies?”*
  - **85% YES, 9% NO, 6% DK/REFUSED**
  
- *“Do you believe that ethanol impacts the economies of any states that are not traditionally farm states?”*
  - **60% YES, 29% NO, 12% DK/REFUSED**



# Ethanol From Corn Seen As Good First Step To Expanded Industry

*“Do you believe that producing domestic ethanol from corn is an important step to an expanded ethanol industry based on switch grass and other plant and waste materials?”*





# Ethanol Viewed As Having Important Role In Reducing Dependence on Foreign Oil

*“Do you believe or not believe the following statement: Independence from foreign oil may be impossible, but ethanol still has an important role to play in weaning America off oil dependence.”*

